Rule 3.8A

Appendix 3E

Daily stapled security buy-back notice (except minimum holding buy-back and selective buy-back)

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Name of Entity	ABN	
Dalrymple Bay Infrastructure Limited	76 643 302 032	

We (the entity) give ASX the following information.

Information about buy-back

- 1 Type of buy-back On-market
- 2 Date Appendix 3C was given to ASX 26-Feb-21

Total of all stapled securities bought back, or in relation to which acceptances have been received, before, and on, previous day

- 3 Number of securities bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received
- 4 Total consideration paid or payable for the stapled securities

Before previous day	Previous day
3,647,834	189,018

\$434,134

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\$8,045,697

Before previous day	Previous day
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5 If buy-back is an on-market buy-back

highest price paid: date:	\$2.390 12-Apr-21	highest price paid:	\$2.310
lowest price paid:	\$2.020 22-Jun-21	lowest price paid:	\$2.280
		highest price allowed under rule 7.33:	\$2.400

Participation by directors

6 Deleted 30/9/2001.

How many stapled securities may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

1,163,148 stapled securities remaining

Compliance statement

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Muchal 1 1/2 — Date: 20/09/2021

(Company Secretary)

Print name: Michael Ryan

+ See chapter 19 for defined terms.

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